### Food wastage footprint Impacts on natural resources

Global footprint of food wastage & global food waste quantification

Clementine O'Connor, BIO by Deloitte FUSIONS Regional Platform Meeting Athens, March 14<sup>th</sup>, 2014









Food wastage represents a missed opportunity:

□ To improve global food security: by 2050, food production will need to be 60 % higher than in 2005/2007;

□ To mitigate environmental impacts generated by agriculture: food supply chains have important environmental externalities.



### **Growing global response**

- The FAO Food Wastage Footprint was published in September
  2013, the first estimate of the global environmental impacts of food waste
- □ The WRI-UNEP Food Loss & Waste Protocol was launched in October 2013 to develop measurement standards that will enable global efforts on food waste reduction
- □ The SAVE FOOD initiative of the FAO, UNEP & Messe Düsseldorf continues dialogue on food losses and waste between industry, research, policymakers and civil society, with a major upcoming conference on May 7th 2014



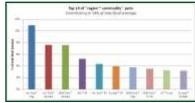
### **FAO Global Food Wastage Footprint**

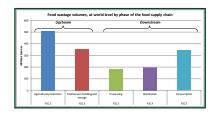


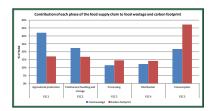
### To date, no study has analyzed the environmental impacts of global food wastage

The Food Wastage Footprint (FWF) model was developed to answer 2 key questions:

- What is the magnitude of the impacts?
- ❑ Where do these impacts come from? (in terms of regions, commodities or phases the supply chain)
- ... in order to point towards action areas to reduce food wastage.





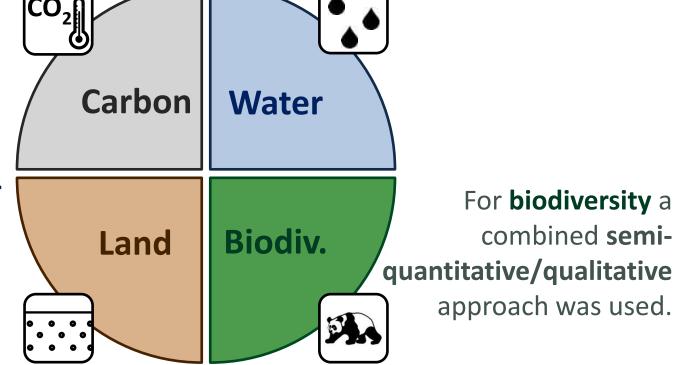






The environmental footprint of food wastage is assessed through 4 indicators

A quantitative assessment has been made for carbon footprint, blue water footprint, and land occupation.

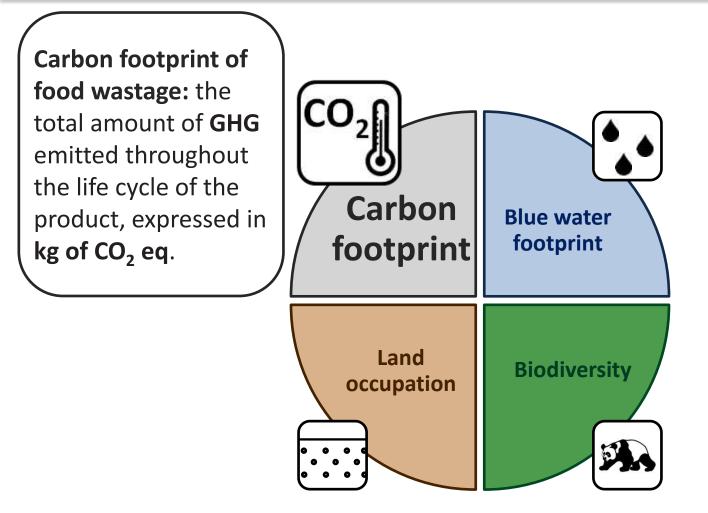




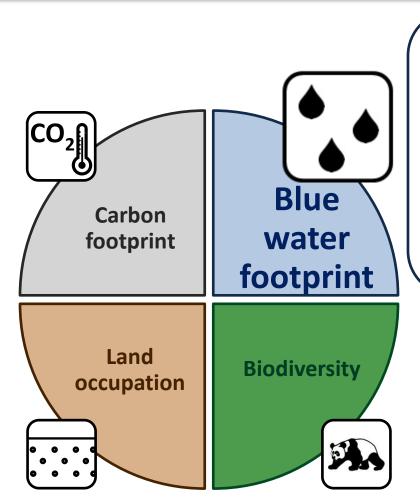
The environmental assessment is complemented by an **economic quantification**.



#### **Indicators – Carbon footprint**



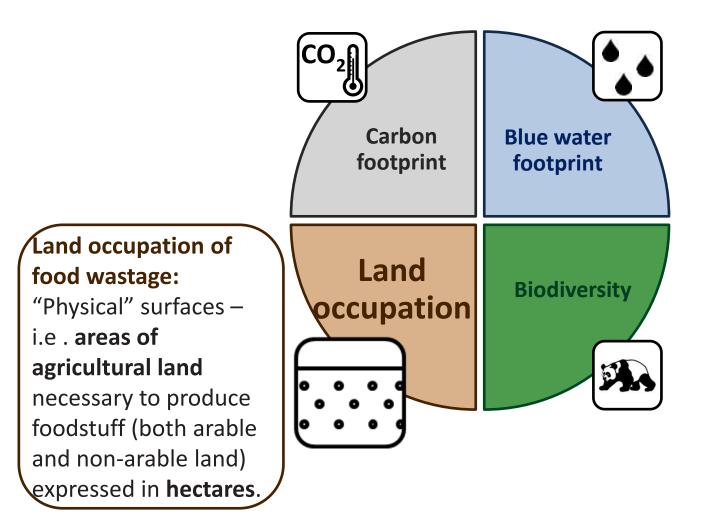




Blue water footprint of food wastage: the total consumption of surface and groundwater resources to produce the product. It is expressed in m<sup>3</sup>.

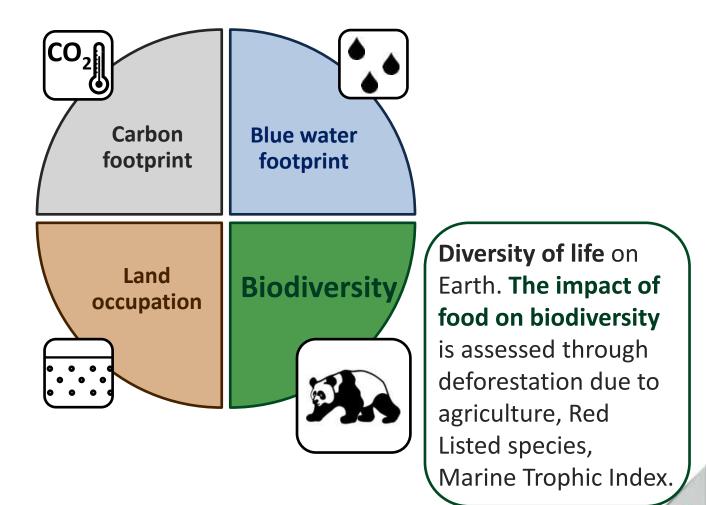


**Indicators – Land occupation** 





**Indicators – Biodiversity** 

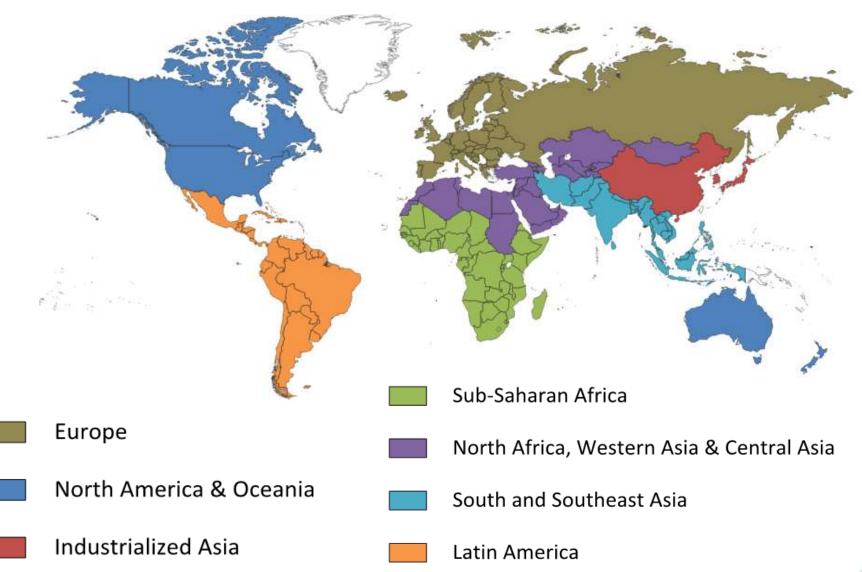




Scope

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#### The scope is global in terms of world regions



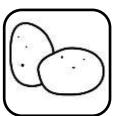




#### **The scope is global in terms of agricultural commodities**



**Cereals (excluding beer)** 



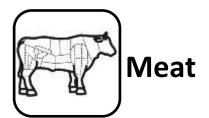
Starchy roots



**Oilcrops & Pulses** 



Fruits (excluding wine)





Fish & Seafood



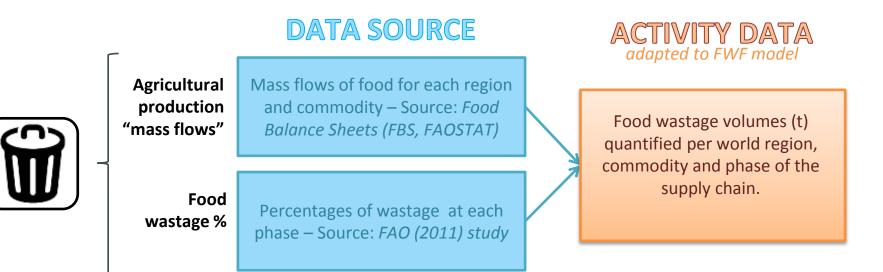
Milk (excluding butter) & Eggs



Vegetables



Food wastage quantities are obtained by combining data on food mass from FAO and wastage percentages from literature



#### The model has also calculated 2 types of food wastage volumes:

- Volumes for the edible and the non-edible parts of food;
- Food wastage for only the edible part of food.

FAOSTAT, Food Balance Sheets. Available at: http://faostat.fao.org

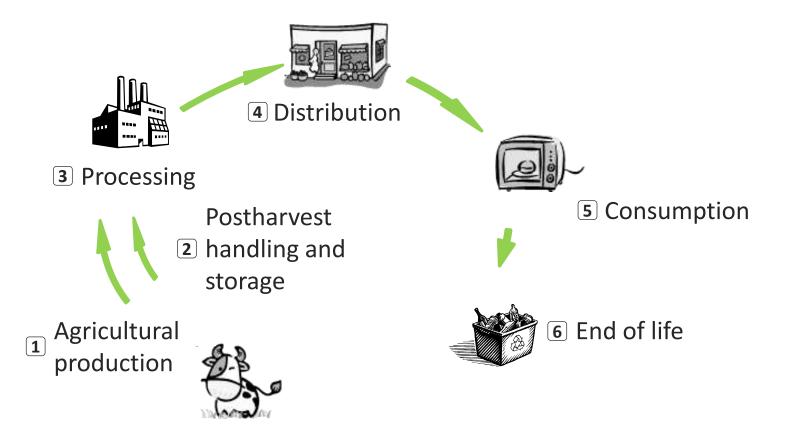
FAO (2011) study – FAO, 2011. Global food losses and food waste – Extent, causes and prevention

FWF model



What is the environmental impact of food wastage?

The later in the life cycle a product is wasted, the greater the impacts of its useless production and transformation



Sources of food wastage (stages 1 to 5) and sources of environmental impacts (stages 1 to 6) in the food life cycle.

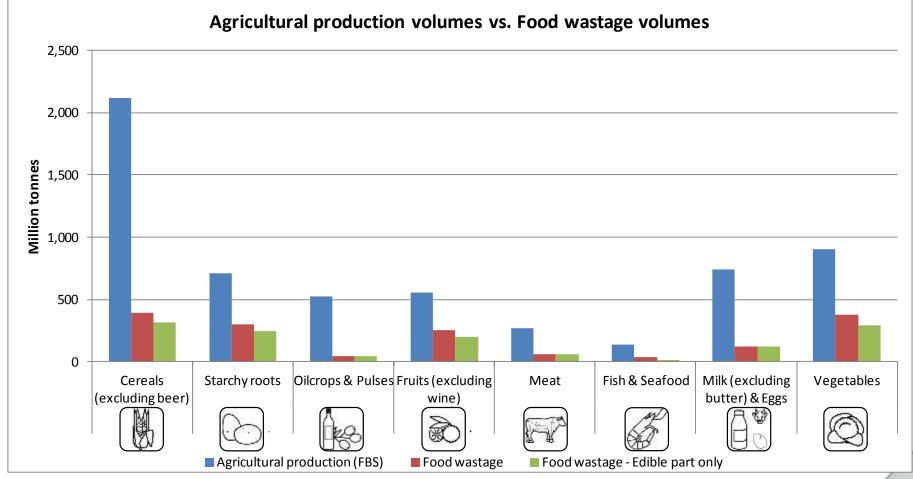
FWF model





The global volume of food wastage in 2007 is estimated at 1.6 Gt of "primary product equivalents"

#### The food wastage for the edible part of food only is 1.3 Gt



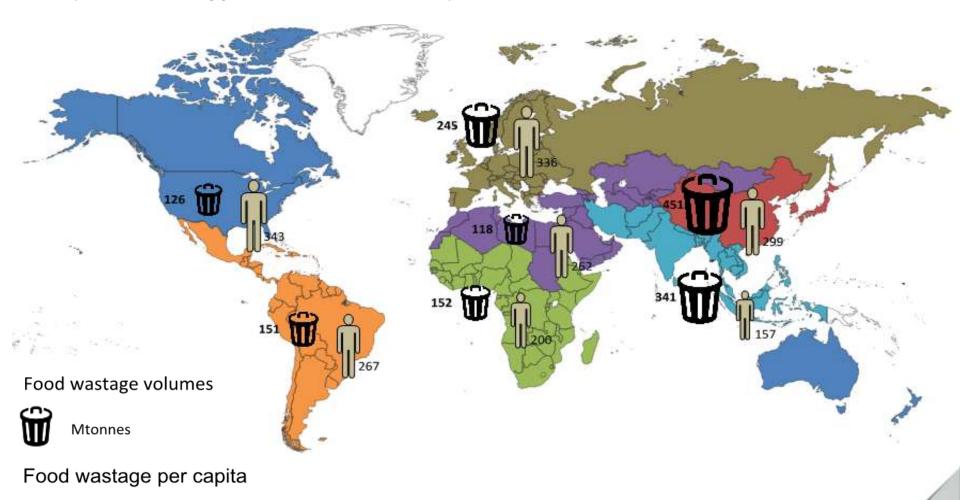
The sum of the domestic agricultural production of all countries is about 6 Gtonnes. This value includes also agricultural production for other uses than food.



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### Each world region has a specific profile in terms of food wastage (volumes, type of commodities)



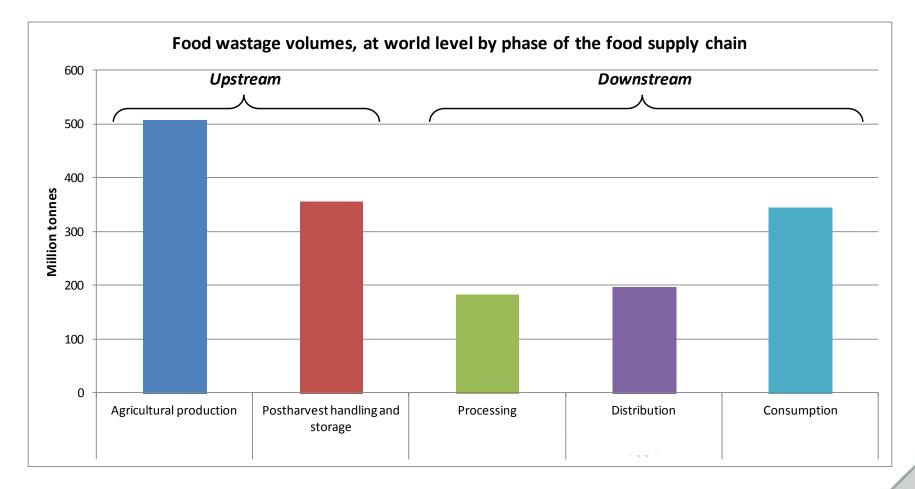
kg of food wastage per capita and per year







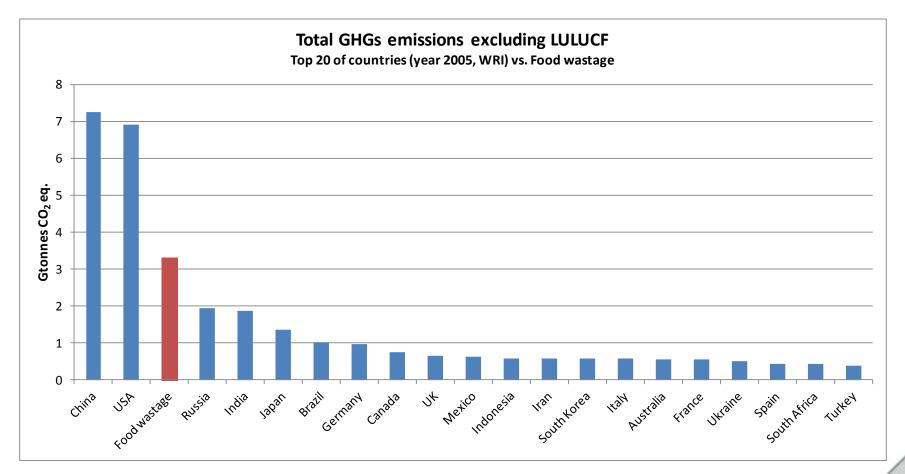
### At global level, food wastage is balanced between the upstream (54%) and downstream (46%) of the supply chain





Carbon footprint

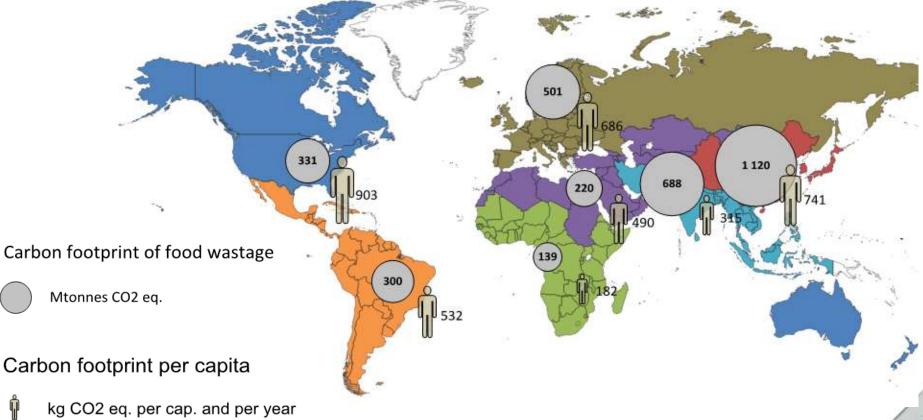
- The carbon footprint of food wastage is estimated to 3.3 Gt CO<sub>2</sub> eq., equivalent to more than twice the total GHG emissions of USA road transportation in 2010
- If food wastage was a country, it would rank as the 3<sup>rd</sup> top emitter





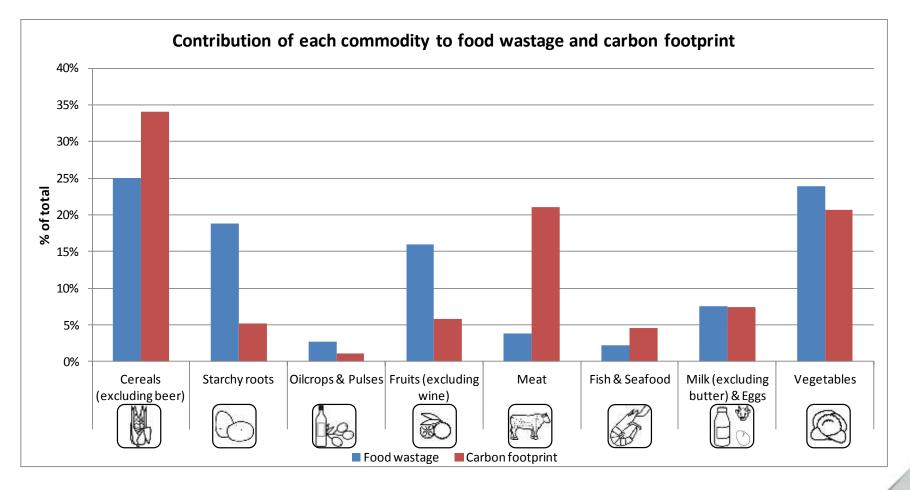
CO<sub>2</sub> Carbon footprint

- The major contributor to the carbon footprint is Asia, with 44% of the footprint in this continent due to cereals
- The average carbon footprint of food wastage is about 500 kg CO<sub>2</sub> eq. per cap and per year, equivalent to 2,300 km in an average car





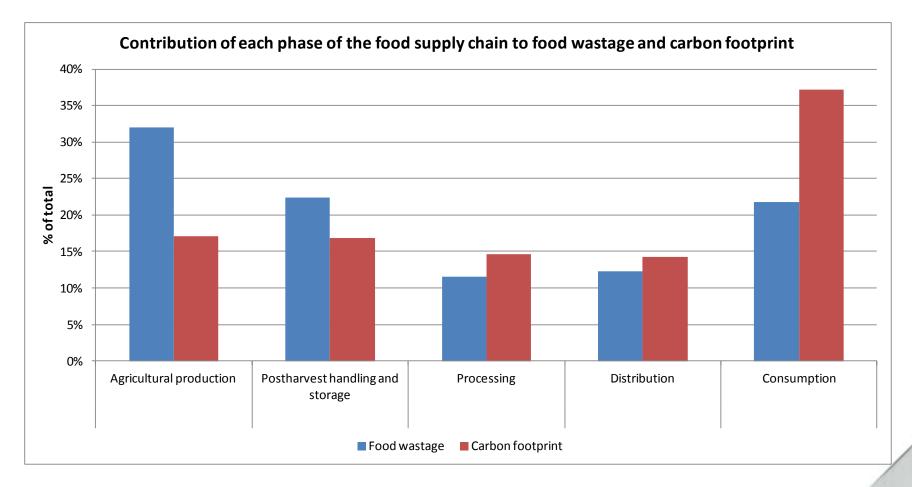
### Animal products: 33 % of global carbon footprint, but only 15 % of food wastage volume





CO<sub>2</sub> Carbon footprint

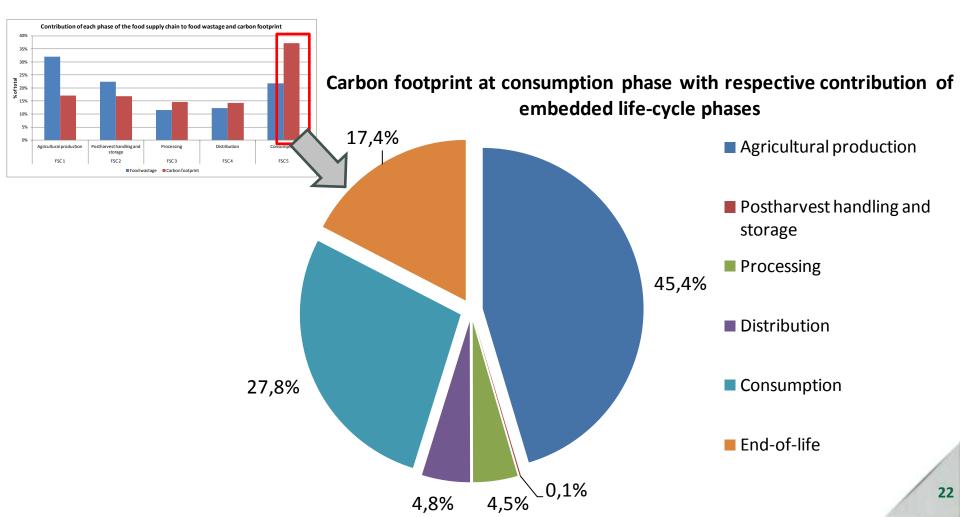
### The highest carbon footprint occurs at the consumption phase because impacts of previous phases add up





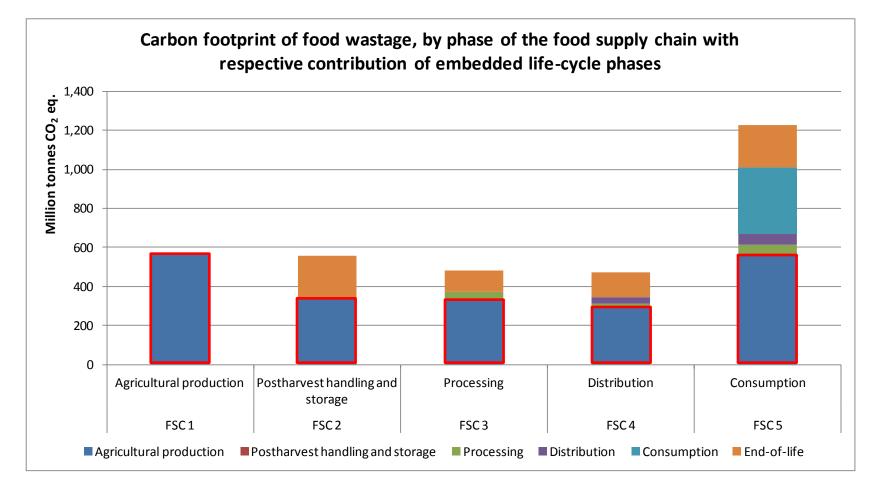
CO<sub>2</sub> Carbon footprint

### The highest carbon footprint occurs at the consumption phase because impacts of previous phases add up





### GHG emissions from the agricultural phase are always the major contributors to the carbon footprint of each FSC phase

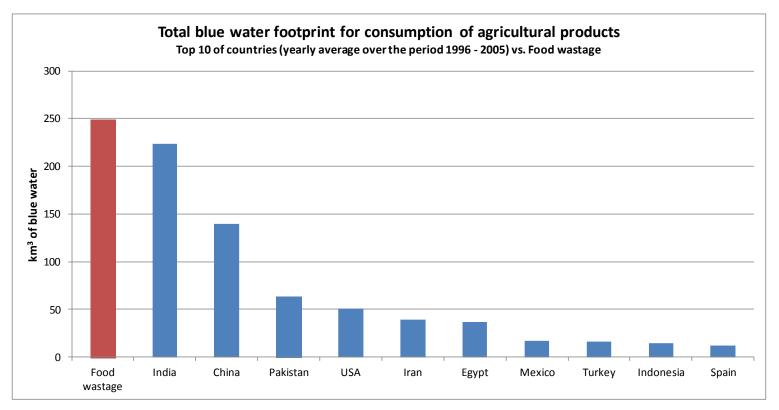




Blue water footprint

The blue water footprint of food wastage is about 250 km3, equivalent to 3 times the volume of lake Geneva

If food wastage was a country, it would rank 1<sup>st</sup> in the list of countries' water footprint for consumption of agricultural products



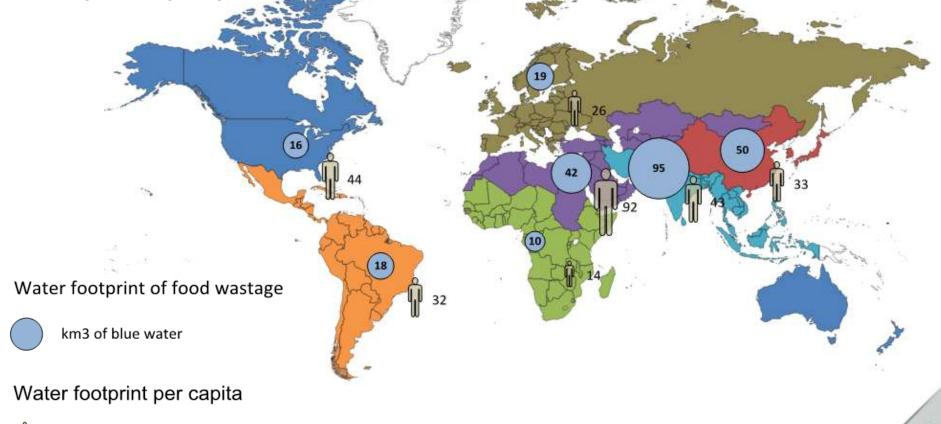
Source for blue bars: Mekonnen, M.M. & Hoekstra, A.Y., 2011. National water footprint accounts: the green, blue and grey water footprint of production and consumption.



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Blue water footprint

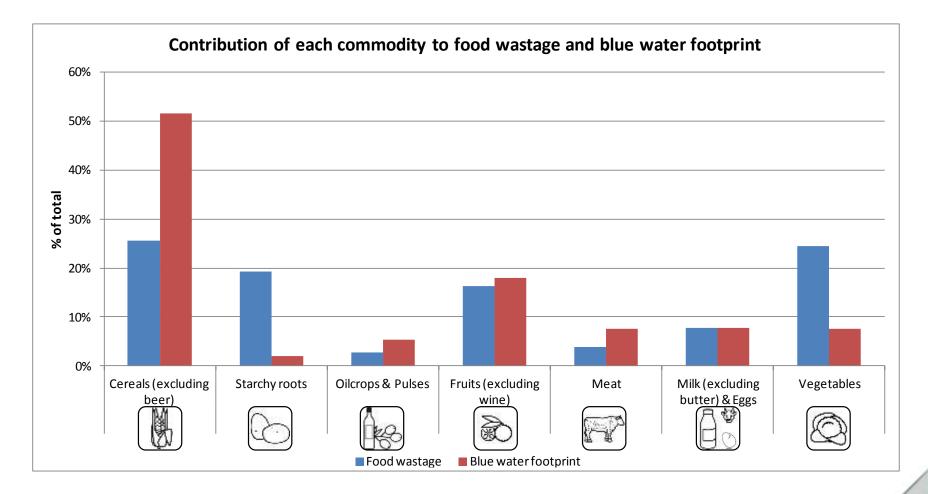
- Major contributors are Asia and NA,WA&CA, with 60% of the footprint in this area due to cereals (mostly wheat and rice)
- The average blue water footprint of food wastage is about 38,000 L per cap. and per year







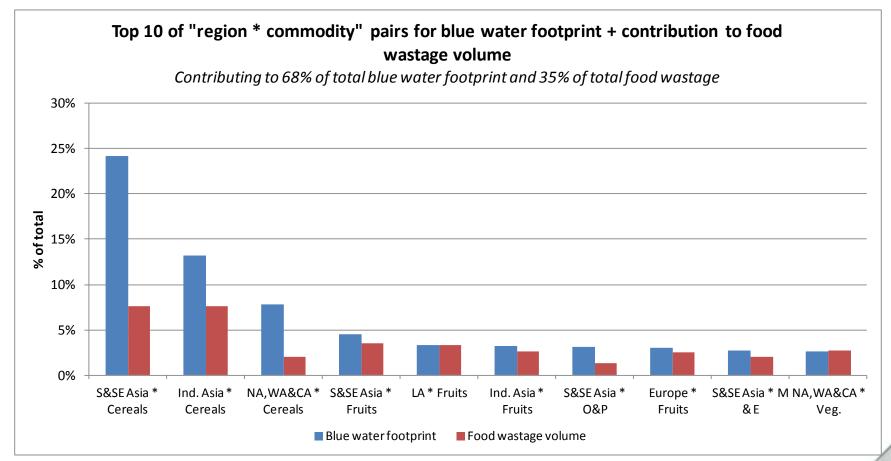
### Cereals and fruits contribute to 52 % and 18% of total water footprint whereas their contributions to volumes are 26% and 16%





Blue water footprint

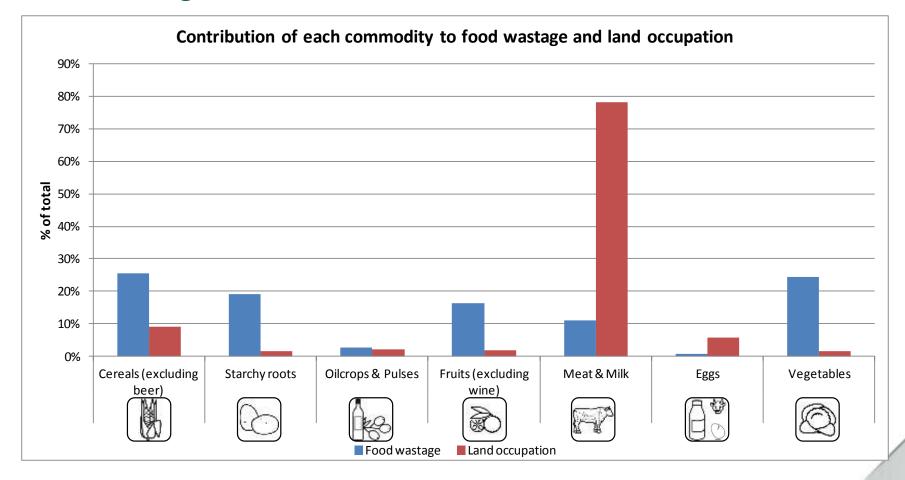
# For cereals, the footprint is related to the water intensity of the commodity, whereas for fruits it is more related to the wastage volumes



This figure indicates whether the water footprints of the hotspots (region \* commodity) are driven by high volumes or high impact factors.



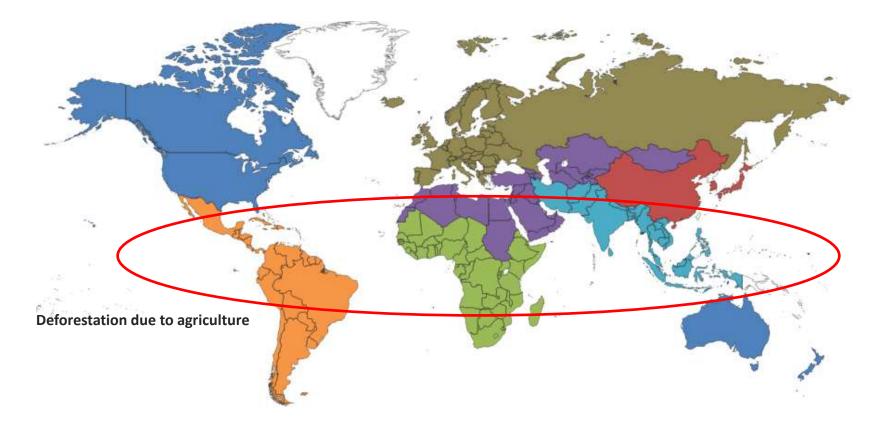
# The major contributors to land occupation of food wastage are meat & milk, with 78% of the total surface, whereas their contribution to total food wastage is 11%



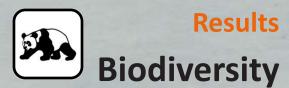




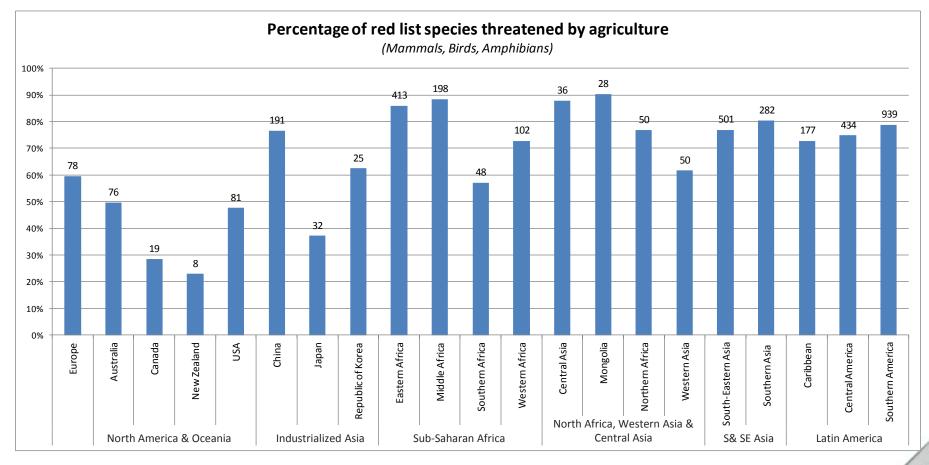
Deforestation due to agricultural expansion seems to occur today mainly in tropical and sub-tropical areas of the African continent, Western and South-Eastern Asia and South America



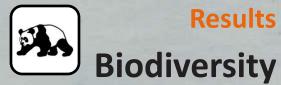




### Overall 66% of vulnerable/endangered/critically endangered species are threatened by agriculture

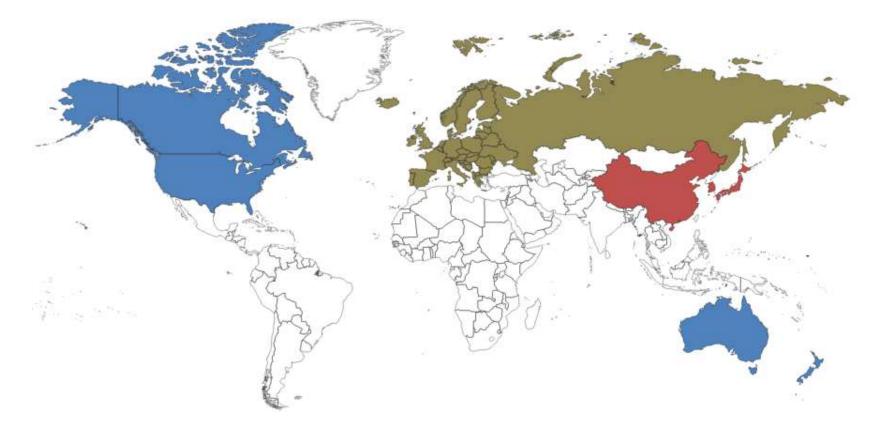






Results

### Fisheries have been declining or collapsing in most regions' seas since 1950 but this decline occurs at very different rates



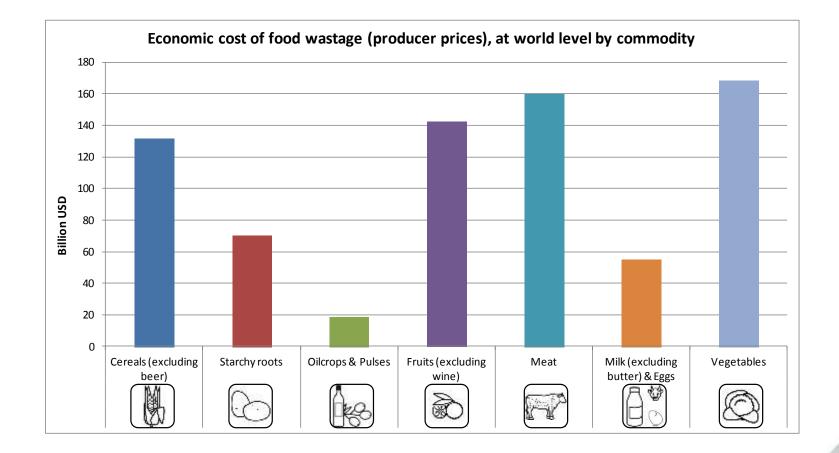
Europe, NA&Oce, Ind. Asia have approximately <sup>3</sup>/<sub>3</sub> of their seas showing declining trends in Marine Trophic Index since 1950.



\$ Results Economic

On a global scale, the cost (based on 2009 producer prices) of wastage is 750 billion USD

The major contributors are vegetables, meat, fruits and cereals





□ Food wastage ranks as the 3<sup>rd</sup> top emitter after USA and China and occupies close to 30% of the world's agricultural land area. Its annual blue water footprint is equivalent to 3 times the volume of lake Geneva.

□ With such figures, a reduction of food wastage at global, regional, and national scales would have a **substantial positive effect** on natural and societal resources.

■ By **highlighting the magnitude** of the environmental footprint of food wastage, the results of this study – by regions, commodities or phases of the food supply chain – allow **prioritizing actions and defining opportunities** for various actors' contributions to resolving this global challenge.



### **Potential improvement areas**

### There are several potential improvement areas for future research

### Quantification of food wastage : Definition of food waste / Food wastage percentages

 Need for a harmonization, which would enable more comparability of national data and between studies quantifying food waste arisings.

#### **Quantification of environmental impacts**

- In further research, priority should be given to the integration of land use change in the carbon footprint accounting.
- Certain aspects could not be taken into account (e.g. land occupation and water footprint relating to non-agricultural phases; water footprint and land occupation for fish & seafood ).



### **WRI-UNEP Food Loss & Waste Protocol**

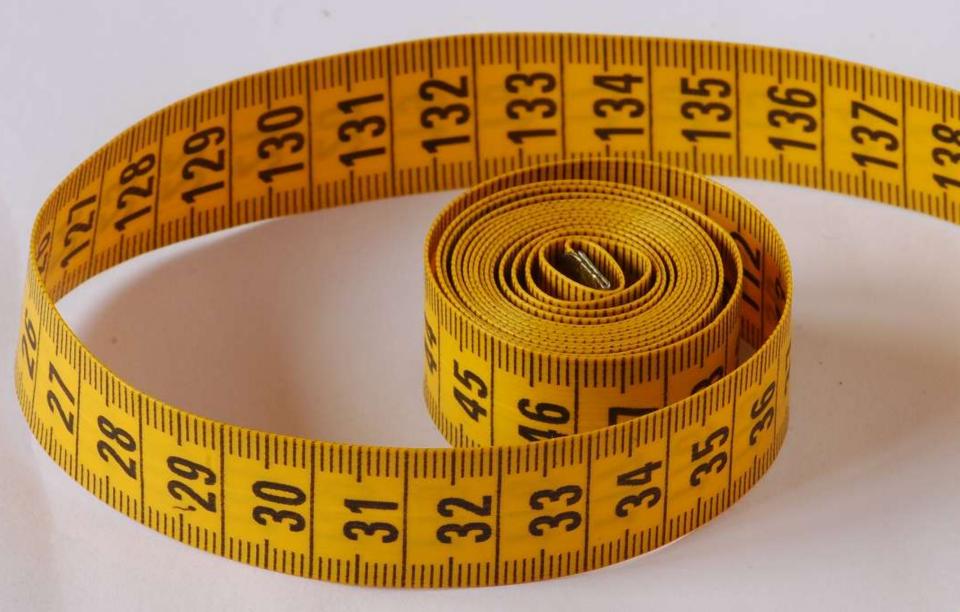
# Addressing food waste is an opportunity for...

- Economic gains
- **Environmental improvements**
- Supply chain stability
- Social benefits
- Employee morale

... a kaleidoscope of benefits



### Key recommendation: Develop a global "food loss and waste protocol"



### About the Food Loss & Waste (FLW) Protocol

The vision of the FLW Protocol is that wide use of the measurement standards will empower the world to minimize food loss and waste, thereby enhancing food security, economic growth, and environmental health.

**Steering Committee members:** 















Working together for a world without waste

### **Expected outcomes**

- 1. Define best practice methods and data sources
- 2. Harmonize measurement approaches
- 3. Enable comparability between geographies and entities
- 4. Facilitate transparency across users

### **Principles guiding the process**

- Use multi-stakeholder process
- Build on existing initiatives
- Keep scope broad
- Meet user needs
- Avoid letting the "perfect become enemy of the good"
- Be amendable to differences



#### Governance

**Pilot Testers** 

#### **Secretariat & Steering Committee**

**Technical Working Groups** 

**External Review Group** 

### FLW Protocol timeline

	2013		2014			2015				
Activities	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Announce FLW Protocol process										
Confirm Steering Committee and governance		$\checkmark$								
Send call for participation for Technical Working Groups & External Review Group			$\checkmark$							
Define scope of Technical Working Groups			$\checkmark$							
Outline structure of FLW Protocol										
Develop draft content (Technical Working Groups)										
Identify pilot testers										
Complete first full draft of FLW Protocol										
Pilot test draft FLW Protocol										
Gather feedback from External Review Group										
Revise draft FLW Protocol										
Publish FLW Protocol version 1.0*										
Provide public updates on FLW Protocol development (quarterly emails, webinars, conference presentations)										

\*Aspiration is to launch September 2015 to correspond with the annual UN General Assembly meeting.

### **Technical Working Groups**

#### Upstream

- Pre-harvest (before harvest or slaughter on the farm) – tbd by TWG
- 2. Agricultural harvest (during harvest operation, animal slaughter, milking, fishing)
- 3. Post harvest handling and storage (handling, storage and transportation between farm & downstream)

#### Subgroups will be determined by TWG chairs

#### Downstream

- Processing (industrial or domestic processing and/or packaging)
- 2. Wholesale and Retail (system related to retail stores primarily engaged in selling food for home preparation and consumption)
- 3. Institutional (establishments selling and distributing prepared foods & drinks for consumption on premises or to be taken away)

- 4. Consumption <u>away</u> from home (food and drink eaten on the go, in the workplace etc.)
- 5. Consumption <u>at</u> home (food and drink that enters the home)

### Basic high-level structure of FLW Protocol

#### Main content

Guidance for users on why, what and how to measure

- Step 1. Clarify <u>why</u> measuring food loss/waste
- Step 2. Select what to measure
- Step 3. Identify <u>how</u> to measure in a credible, consistent, practical way

#### **Supplementary material**

- Case studies about how data has been measured and collected, and how users are applying it
- Other resources to answer user questions about developing strategies (ex. FAO/UNEP/WRAP guide, FAO toolkit, FDE toolkit, FWRA best practices guide)

### **Questions & comments**

### **#FUSIONSRPM**



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